



# GLOBAL EQUITY SMID FUND ADDITIONAL INVESTMENT FORM

23 MAY 2022

Issuer: Investors Mutual Limited ABN 14 078 030 752 AFSL 229988

Use this Form to make an additional investment into AN EXISTING ACCOUNT IN the Vaughan Nelson Global Equity SMID Fund ("Fund"). Prior to completing this Form, please consider the current Product Disclosure Statement and Investment Guide, which can be found at our website [VaughanNelson.com.au](http://VaughanNelson.com.au).

If you have questions about completing this Form please contact Vaughan Nelson on 1300 157 862.

## 1. Unit Holder Details

Account name (in full)

## 2. Additional Investment Instructions

| Fund Name                              | Investor number  | Additional Investment<br>(Minimum additional investment amount is \$5,000) |
|--|--|--|
| Vaughan Nelson Global Equity SMID Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | \$ <input type="text"/>  |

## 3. Additional Investment Payment

Direct Deposit

Bank: Citibank, N.A. (Sydney Branch)

BSB: 242 000

Account no: 209 802 007

Account name: IML AS RE - Applications a/c <Name of investor>

## 4. Contact Details

Name

Email

Phone

Date

DD / MM / YYYY

## 5. Declaration

Signatures must match the signing authority on this account. If signed under a Power of Attorney, the attorney declares that he/she has not received any notice of revocation of that power or the death or mental incapacity of the Investor. A certified copy of the Power of Attorney must be submitted with this Form unless we have previously sighted it. If executed by a company, the Form must be executed in accordance with the company's constitution or the Corporations Act 2001 by an authorised officer or attorney who has not received notice of any revocation.

## 6. Signatures

|                      |   |
|----------------------|---|
| Signature            | Date  |
| <input type="text"/> | <input type="text" value="DD / MM / YYYY"/> |
| Signature            | Date  |
| <input type="text"/> | <input type="text" value="DD / MM / YYYY"/> |

## 7. Send Your Completed Instruction To:

Your additional investment request and cleared application monies must be received and identified (and accepted by us) **before 4.00pm Sydney AEST** on a Business Day in Sydney, Australia to be processed with the unit price calculated for that day. The Fund's buy-sell spreads do apply.

The Responsible Entity will not be responsible for any postal or service delivery delay or failure.

The information within this form is taken at face value. Any discrepancies within the instructions are only raised through usual processing.

Send your completed form to:

Vaughan Nelson Global Equity SMID Fund  
C/ - Citi Unit Registry Australia  
GPO Box 764  
Melbourne VIC 3001  
Fax 1300 714 616